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October 31, 2024

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Notice Concerning the Difference between Consolidated Financial Forecasts (and Non-Consolidated Financial Forecasts) and Actual Results for the Six Months Ended September 30, 2024 and the Revision of Consolidated Financial Forecasts (and Non-Consolidated Financial Forecasts) for the Fiscal Year Ending March 31, 2025

RIKEN TECHNOS CORPORATION (the “Company”) hereby announces the difference between its consolidated financial forecasts (and non-consolidated financial forecasts) for the six months ended September 30, 2024 announced on April 30, 2024 and actual results announced today. The Company also announces the revision of its consolidated financial forecasts (and non-consolidated financial forecasts) for the fiscal year ending March 31, 2025 based on the actual results of the first half and the most recent operating trends, as described below.

1. Difference between its consolidated financial forecasts (and non-consolidated financial forecasts) and actual results for the six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

(1) Consolidated financial results for the six months ended September 30, 2024

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	62,500	3,900	4,000	2,200	40.00
Actual results (B)	63,391	4,776	4,708	2,614	47.92
Difference (B-A)	891	876	708	414	
Difference (%)	1.4	22.5	17.7	18.8	
(Reference) Actual consolidated financial results for the six months ended September 30, 2023	61,397	3,621	4,202	2,507	39.62

(2) Non-Consolidated financial results for the six months ended September 30, 2024

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	30,500	2,000	1,500	27.27
Actual results (B)	29,883	2,342	1,809	33.17
Difference (B-A)	(616)	342	309	
Difference (%)	(2.0)	17.1	20.6	

2. Revision of its consolidated financial forecasts (and non-consolidated financial forecasts) for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated financial forecasts for the fiscal year ending March 31, 2025

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	130,000	9,200	9,500	5,200	94.54
Revised forecasts (B)	130,000	10,000	10,000	5,600	104.40
Change (B-A)	0	800	500	400	
Change (%)	0	8.7	5.3	7.7	
(Reference) Actual consolidated financial results for the previous fiscal year (Fiscal year ended March 31, 2024)	125,739	8,775	9,544	6,880	114.23

(2) Non-Consolidated financial forecasts for the fiscal year ending March 31, 2025

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	64,000	6,200	4,800	87.27
Revised forecasts (B)	64,000	6,600	5,200	96.95
Change (B-A)	0	400	400	
Change (%)	0	6.5	8.3	
(Reference) Actual non-consolidated financial results for the previous fiscal year (Fiscal year ended March 31, 2024)	61,031	6,709	6,640	110.26

3. Reason for difference and revision

With regard to the consolidated financial results for the six months ended September 30, 2024, although raw material prices and utility costs rose and so on, compared to the original plan, profit at each stage exceeded initial forecasts due to improvement of profitability owing to sales price optimization, productivity improvement, and cost reduction.

With regard to the consolidated financial forecasts for the fiscal year ending March 31, 2025, although the future remains uncertain, profit at each stage is expected to exceed the initial forecast, reflecting the actual results of the first half.

* Statements related to business forecasts contained in this document are based on information currently available and certain assumptions considered to be reasonable. Actual results may differ significantly due to various factor.