

Supplementary Materials for the Financial and Management Results Briefing

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	Fiscal year ended March 2020 (from April 2019 to March 2020)	Fiscal year ended March 2021 (from April 2020 to March 2021)	Fiscal year ended March 2022 (from April 2021 to March 2022)	Fiscal year ended March 2023 (from April 2022 to March 2023)	Fiscal year ended March 2024 (from April 2023 to March 2024)	Fiscal year ending March 2025 (forecast) (from April 2024 to March 2025)
Financial results	Consolidated					
	Net sales 98,808 Operating profit 5,581 Ordinary profit 5,670 Net profit 3,064 Total assets 91,868 Net assets 57,586	Net sales 88,224 Operating profit 5,313 Ordinary profit 5,652 Net profit 3,234 Total assets 95,208 Net assets 61,076	Net sales 109,923 Operating profit 6,292 Ordinary profit 6,889 Net profit 3,941 Total assets 102,641 Net assets 65,448	Net sales 123,497 Operating profit 7,506 Ordinary profit 7,964 Net profit 4,557 Total assets 112,002 Net assets 72,165	Net sales 125,739 Operating profit 8,775 Ordinary profit 9,544 Net profit 6,880 Total assets 115,650 Net assets 74,017	Net sales 130,000 Operating profit 10,000 Ordinary profit 10,000 Net profit 5,600
ROS: Ratio of operating profit to net sales ROA: Ratio of ordinary profit to total assets ROE: Ratio of net profit to equity capital	ROS 5.6% ROA 6.1% ROE 6.2%	ROS 6.0% ROA 6.0% ROE 6.3%	ROS 5.7% ROA 7.0% ROE 7.1%	ROS 6.1% ROA 7.4% ROE 7.5%	ROS 7.0% ROA 8.4% ROE 10.8%	ROS 7.7% ROA - ROE 8.6%
Financial results	Non-consolidated					
	Net sales 41,655 Operating profit 1,869 Ordinary profit 3,687 Net profit 1,778 Total assets 60,533 Net assets 44,438 Export sales 1,905 Ratio 4.6%	Net sales 35,516 Operating profit 1,466 Ordinary profit 3,188 Net profit 2,652 Total assets 65,739 Net assets 48,140 Export sales 1,576 Ratio 4.4%	Net sales 43,578 Operating profit 2,567 Ordinary profit 4,260 Net profit 3,615 Total assets 71,698 Net assets 50,805 Export sales 2,433 Ratio 5.6%	Net sales 57,080 Operating profit 3,179 Ordinary profit 5,332 Net profit 4,232 Total assets 76,493 Net assets 54,469 Export sales 2,582 Ratio 4.5%	Net sales 61,031 Operating profit 4,048 Ordinary profit 6,709 Net profit 6,640 Total assets 78,494 Net assets 53,793 Export sales 5,859 Ratio 9.6%	Net sales 64,000 Operating profit - Ordinary profit 6,600 Net profit 5,200 Export sales 5,877 Ratio 9.2%
Business environment	Japan					
US	Asia					
Sales	Transportation					
	Daily Life & Healthcare					
	Electronics					
	Building & Construction					
Consolidated net sales by region (Unit: million yen)	Japan 56,388 57.1% Asia 29,589 29.9% North America 12,436 12.6% Other 396 0.4% Total 98,808 100.0%	Japan 50,561 57.3% Asia 26,075 29.6% North America 11,272 12.8% Other 317 0.3% Total 88,224 100.0%	Japan 57,425 52.2% Asia 35,633 32.4% North America 16,319 14.8% Other 547 0.5% Total 109,923 100.0%	Japan 60,072 48.6% Asia 41,838 33.9% North America 21,104 17.1% Other 483 0.4% Total 123,497 100.0%	Japan 63,059 50.2% Asia 43,028 34.2% North America 19,266 15.3% Other 386 0.3% Total 125,739 100.0%	Japan 30,612 48.3% Asia 21,430 33.8% North America 11,164 17.6% Other 185 0.3% Total 63,392 100% (Actual results for the first half)
Profit	Transportation					
	Daily Life & Healthcare					
	Electronics					
	Building & Construction					
Capital investments (Unit: million yen)	Compounds 1,602 Films 1,310 Food Packaging 210 Other 661 Total 3,785	Compounds 1,651 Films 490 Food Packaging 263 Other 1,274 Total 3,680	Compounds 895 Films 421 Food Packaging 291 Other 893 Total 2,500	Compounds 2,053 Films 385 Food Packaging 225 Other 1,247 Total 3,910	Compounds 2,378 Films 372 Food Packaging 274 Other 1,108 Total 4,132	Compounds 5,800 Films 400 Food Packaging 500 Other 1,700 Total 8,400 * Including maintenance
Research and development (R&D) cost	1,448 million yen					
Special matters	1,440 million yen					
	1,566 million yen					
	1,631 million yen					
	1,893 million yen					
	2,010 million yen					
	<p>First fiscal year of the three-year medium-term business plan. Expanded elastomer facilities in Japan and started operations. Commenced work to expand the research and development center (Kamata). Implemented the cancellation of 2 million treasury shares. Implemented the purchase of treasury shares. Acquired the business of "ICE-μ" thermal barrier film applied to automobile window glass. Converted convertible bonds of 3,545 million yen and redeemed convertible bonds of 455 million yen.</p> <p>Second fiscal year of the three-year medium-term business plan. Completed work to expand the research and development center (Kamata). Implemented the cancellation of 2 million treasury shares. RIKEN (THAILAND) CO., LTD. integrated the PVC compound business of SCG Chemicals Co., Ltd. in Thailand. Acquired the ACS resin assets. Decided on a merger of RIKEN FABRO CORPORATION, which was a wholly-owned consolidated subsidiary.</p> <p>Third fiscal year of the three-year medium-term business plan. Decided to expand at RIKEN (THAILAND) CO., LTD. Decided to expand at RIKEN VIETNAM CO., LTD. Implemented absorption-type merger of RIKEN FABRO CORPORATION, which was a wholly-owned consolidated subsidiary. (Merger date: January 1, 2022) Selected the Prime Market from the new market segments of the Tokyo Stock Exchange. (Transition date: April 4, 2022)</p> <p>First fiscal year of the three-year medium-term business plan. Decided to expand at RIKEN ELASTOMERS CORPORATION. Transitioned to the Prime Market of the Tokyo Stock Exchange's new market segments. (Transition date: April 4, 2022) Implemented disclosure based on the recommendations of the Task Force on Climate-related Financial Disclosures (TCFD). Decided on a merger of RIKEN TECHNOS INTERNATIONAL CORP., which was a wholly-owned consolidated subsidiary.</p> <p>Second fiscal year of the three-year medium-term business plan. Decided to expand elastomer production facilities of the Mie Factory. Expanded production facilities at RIKEN (THAILAND) CO., LTD. and started operations. Decided on and implemented the purchase of treasury shares. Identified important topics (materiality) regarding sustainability. Issued the Integrated Report. Implemented absorption-type merger of RIKEN TECHNOS INTERNATIONAL CORP., which was a wholly-owned consolidated subsidiary. (Merger date: April 1, 2023)</p> <p>Third fiscal year of the three-year medium-term business plan. Expanded production facilities at RIKEN VIETNAM CO., LTD. and started operations. Decided on and implemented the purchase of treasury shares.</p>					

Trend of Consolidated Financial Results

(Unit: million yen, %, persons)

	Fiscal year From To	FY2019	FY2020	FY2021	FY2022	FY2023
		2019/4/1 2020/3/31	2020/4/1 2021/3/31	2021/4/1 2022/3/31	2022/4/1 2023/3/31	2023/4/1 2024/3/31
Profitability	Net sales	98,808	88,224	109,923	123,497	125,739
	Operating profit	5,581	5,313	6,292	7,506	8,775
	Ratio of operating profit to net sales (ROS)	5.6	6.0	5.7	6.1	7.0
	Ordinary profit	5,670	5,652	6,889	7,964	9,544
	Ratio of ordinary profit to net sales	5.7	6.4	6.3	6.4	7.6
	Net profit	3,064	3,234	3,941	4,558	6,880
	Ratio of net profit to net sales	3.1	3.7	3.6	3.7	5.5
	Basic earnings per share	48.11	51.22	62.47	72.11	114.24
Safety	Net assets	57,586	61,076	65,448	72,165	74,017
	Total assets	91,868	95,208	102,641	112,002	115,650
	Equity capital	49,710	53,741	57,762	63,196	64,440
	Net assets per share	788.77	852.51	914.83	999.00	1,171.61
	Equity-to-asset ratio	54.1	56.4	56.3	56.4	55.7
	Current ratio	199.9	205.0	207.3	211.6	202.7
	Fixed long term conformity rate	64.3	62.9	59.0	58.3	62.0
	Interest coverage ratio	39.7	67.0	40.1	53.2	38.0
Efficiency	Ratio of ordinary profit to total assets (ROA)	6.1	6.0	7.0	7.4	8.4
	Ratio of net profit to equity capital (ROE)	6.2	6.3	7.1	7.5	10.8
Cash flows	Cash flows from operating activities	8,805	9,387	4,572	8,524	10,753
	Cash flows from investing activities	-2,525	-3,002	-2,438	-3,955	-1,668
	Cash flows from financing activities	-5,480	-2,796	-2,946	-2,335	-11,120
	Cash and cash equivalents at end of period	17,812	21,080	20,677	23,454	21,852
Share price	Year-end share price	385	516	457	589	1,004
	PER	8.0	10.1	7.3	8.2	8.8
	PBR	0.49	0.61	0.50	0.59	0.86
Dividend	Dividend per share	16.00	16.00	19.00	25.00	32.00
	Divident payout ratio (consolidated)	33.3	31.2	30.4	34.7	28.0
	Ratio of dividend to net assets (consolidated)	2.1	1.9	2.2	2.2	2.2
Other	Capital investment	3,785	3,680	2,500	3,910	4,132
	Depreciation (excluding goodwill)	3,880	3,713	3,506	3,598	3,778
	Research and development (R&D) cost	1,448	1,440	1,566	1,631	1,893
	Number of Employees	1,944	1,894	1,884	1,895	1,904

Details of capital investments

	FY2019	FY2020	FY2021	FY2022	FY2023
Compounds	1,602	1,651	895	2,053	2,378
Films	1,310	490	421	385	372
Food Packaging	211	263	291	225	274
Other	661	1,274	893	1,247	1,108

Trend of Net Sales by Segment

(Unit: million yen)

Fiscal year	FY2019	FY2020	FY2021	FY2022	FY2023
Fiscal year end	March 2020	March 2021	March 2022	March 2023	March 2024
Transportation	29,758	24,310	32,457	38,090	40,004
Daily Life & Healthcare	24,308	25,037	30,688	33,492	34,055
Electronics	20,883	17,430	21,493	24,626	25,022
Building & Construction	23,290	21,033	25,154	27,186	26,601
Other	567	412	129	102	55
Consolidated net sales	98,808	88,224	109,923	123,497	125,739

(Unit: %)

Fiscal year	FY2019	FY2020	FY2021	FY2022	FY2023
Fiscal year end	March 2020	March 2021	March 2022	March 2023	March 2024
Transportation	30.1	27.5	29.5	30.8	31.8
Daily Life & Healthcare	24.6	28.4	27.9	27.1	27.1
Electronics	21.1	19.8	19.6	19.9	19.9
Building & Construction	23.6	23.8	22.9	22.0	21.2
Other	0.6	0.5	0.1	0.1	0.0
Consolidated net sales	100.0	100.0	100.0	100.0	100.0

