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April 30, 2024

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (Under Japanese GAAP)

Company name: RIKEN TECHNOS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 4220  
 URL: <https://www.rikentechnos.co.jp>  
 Representative: Kazuaki Tokiwa, Representative Director, President & CEO  
 Inquiries: Ryoichi Takami, Accounting General Manager  
 Telephone: +81-3-5297-1650  
 Scheduled date of annual general meeting of shareholders: June 21, 2024  
 Scheduled date to commence dividend payments: June 24, 2024  
 Scheduled date to file annual securities report: June 21, 2024  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: Yes (for Institutional Investors & Analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2024	125,739	1.8	8,775	16.9	9,544	19.8	6,880	51.0
March 31, 2023	123,497	12.3	7,506	19.3	7,964	15.6	4,557	15.6

Note: Comprehensive income For the fiscal year ended March 31, 2024: ¥12,112 million [35.6%]  
 For the fiscal year ended March 31, 2023: ¥8,932 million [38.3%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal year ended					
March 31, 2024	114.24	-	10.8	8.4	7.0
March 31, 2023	72.11	-	7.5	7.4	6.1

Reference: Share of profit (loss) of entities accounted for using equity method  
 For the fiscal year ended March 31, 2024: ¥- million  
 For the fiscal year ended March 31, 2023: ¥- million

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2024	115,650	74,017	55.7	1,171.61
March 31, 2023	112,002	72,165	56.4	999.00

Reference: Equity  
 As of March 31, 2024: ¥64,440 million  
 As of March 31, 2023: ¥63,196 million

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2024	10,753	(1,668)	(11,120)	21,852
March 31, 2023	8,524	(3,955)	(2,335)	23,454

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2023	-	9.00	-	16.00	25.00	1,602	34.7	2.6
Fiscal year ended March 31, 2024	-	12.00	-	20.00	32.00	1,884	28.0	2.9
Fiscal year ending March 31, 2025 (Forecast)	-	14.00	-	20.00	34.00		36.0	

Note: Total dividends includes ¥25 million of dividends to Trust Account E that trust account established by Board Benefit Trust (BBT) and Stock Benefit Trust (Employee Stockholding Association Purchase-type).

### 3. Consolidated financial forecasts for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2024	62,500	1.8	3,900	7.7	4,000	(4.8)	2,200	(12.2)	40.00
Fiscal year ending March 31, 2025	130,000	3.4	9,200	4.8	9,500	(0.5)	5,200	(24.4)	94.54

\* **Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

Newly included: - companies (-)

Excluded: - companies (-)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	55,775,107 shares
As of March 31, 2023	64,113,819 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2024	773,800 shares
As of March 31, 2023	854,648 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2024	60,227,620 shares
Fiscal year ended March 31, 2023	63,204,889 shares

**[Reference] Overview of non-consolidated financial results**

**1. Non-consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)**

**(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	61,031	6.9	4,048	27.3	6,709	25.8	6,640	56.9
March 31, 2023	57,080	31.0	3,179	23.9	5,332	25.2	4,232	17.1

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2024	110.26	-
March 31, 2023	66.96	-

**(2) Non-consolidated financial position**

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2024	78,494	53,973	68.8	981.30
March 31, 2023	76,493	54,469	71.2	861.05

Reference: Equity

As of March 31, 2024: ¥53,973 million

As of March 31, 2023: ¥54,469 million

**2. Non-consolidated financial forecasts for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)**

	Net sales		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2024	30,500	-	2,000	-	1,500	-	27.27
Fiscal year ending March 31, 2025	64,000	4.9	6,200	(7.6)	4,800	(27.7)	87.27

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results, etc. may differ materially from the forecasts due to various factors.