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(Stock Exchange Code 4220)
June 5, 2018

To Shareholders with Voting Rights:

Kazuaki Tokiwa
Representative Director, President &
COO
RIKEN TECHNOS CORPORATION
Main Office: 2-101, Kanda-Awajicho,
Chiyoda-ku, Tokyo

**NOTICE OF
THE 89th ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 89th Ordinary General Meeting of Shareholders of RIKEN TECHNOS CORPORATION (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing or via the Internet. Please review the attached Reference Documents for the General Meeting of Shareholders (pages 3 through 10), and exercise your voting rights by no later than 5:45 p.m. on Thursday, June 21, 2018, Japan time.

- 1. Date and Time:** Friday, June 22, 2018 at 10:00 a.m. Japan time
- 2. Place:** Nomura Conference Plaza Nihonbashi 6F Large Hall, Nihonbashi Muromachi
Nomura Building (YUITO) located at
2-4-3, Nihonbashimuromachi, Chuo-ku, Tokyo, Japan
- 3. Meeting Agenda:**
 - Matters to be reported:**
 1. The Business Report, Consolidated Financial Statements for the 89th term (from April 1, 2017 to March 31, 2018) and results of audits by Independent Accountants and Audit & Supervisory Committee of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the 89th term (from April 1, 2017 to March 31, 2018)
 - Proposals to be resolved:**
 - Proposal 1:** Appropriation of Surplus
 - Proposal 2:** Election of 5 Directors (excluding Directors serving as Audit & Supervisory Committee Members)
 - Proposal 3:** Election of 4 Directors serving as Audit & Supervisory Committee Members

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk. Please bring this notice to the meeting venue as a material for the proceedings.

We appreciate your understanding and cooperation with the Company's decision to set the temperature of the air-conditioners at the meeting venue higher than usual on the meeting day as a power-saving initiative. Please come to the meeting wearing light clothing.

We plan to hold a get-together for shareholders after the meeting concludes, so please feel free to attend that as well.

Disclosure via the Internet

Among the documents to be provided upon the notification of convocation, the matters listed below are posted on the Company's website pursuant to provisions of laws and regulations as well as Article 13 of the Company's Articles of Incorporation, and therefore are not provided in the Appendix of this Notice.

(1) Notes to the Consolidated Financial Statements, (2) Notes to the Non-consolidated Financial Statements

The above-mentioned matters posted on the Company's website, together with the Appendix relating to matters to be reported, are subject to audits by Independent Accountants and the Audit & Supervisory Committee.

If any revisions are required in the Reference Documents for the General Meeting of Shareholders or in the Business Report, Non-consolidated Financial Statements, or Consolidated Financial Statements, the revised versions will be posted on the Company's website.

The Company's website: <https://www.rikentechnos.co.jp/>

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal 1: Appropriation of Surplus

The management of the Company has been positioning the distribution of profits to our shareholders through increased corporate value in the mid- to long-term as one of the most important management issues and makes it a basic policy to ensure a steady stream of dividends while considering future business investment, enhancement of shareholders' equity, and other factors, with an aim at a consolidated dividend payout ratio of 30% or more.

Based on the above-mentioned policy, a year-end ordinary dividend for the 89th fiscal year (from April 1, 2017 to March 31, 2018) of ¥6.00 per share is proposed.

(1) Type of dividend properties

Cash

(2) Allocation of dividend properties to shareholders and total amount thereof

¥6.00 per share of common stock of the Company

Total amount of dividends: ¥388,763,076

The annual dividend for the current fiscal year, including the interim dividend, will be ¥12.00 per share, an increase of ¥1 per share from the previous fiscal year.

(3) Effective date of distribution of surplus

June 25, 2018

Proposal 2: Election of 5 Directors (excluding Directors serving as Audit & Supervisory Committee Members)

The terms of office of all 5 Directors (excluding Directors serving as Audit & Supervisory Committee Members) will expire at the conclusion of this meeting. Accordingly, the election of 5 Directors (excluding Directors serving as Audit & Supervisory Committee Members) is proposed.

The Company selected each candidate for nomination in consultation with the voluntary Nomination Committee chaired by an Independent Outside Director.

In addition, the Audit & Supervisory Committee has judged that each candidate is qualified as a Director of the Company, after comprehensively evaluating the status of execution of duties, etc. in the 89th fiscal year.

The candidates for Directors (excluding Directors serving as Audit & Supervisory Committee Members) are as follows:

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
1	Hiroshi Shimizu (December 9, 1947) [Reappointment]	March 1970 Joined the Company July 1995 Deputy Managing Director, RIMTEC CORPORATION June 2000 Office Manager, Corporate Planning Office, RIKEN TECHNOS CORPORATION June 2003 Managing Director, RIKEN (THAILAND) CO., LTD. June 2005 Director, RIKEN TECHNOS CORPORATION; Managing Director, RIKEN (THAILAND) CO., LTD. June 2007 Representative Managing Director, RIKEN TECHNOS CORPORATION June 2008 Representative Senior Managing Director April 2009 Representative Director & President April 2016 Representative Director, Chairman & CEO (to present) [Significant concurrent positions] None	92,700
	[Reason for nomination as candidate for Director] Mr. Hiroshi Shimizu has played a leading role in the Group's management since he assumed the office of Representative Director & President in April 2009, and has extensive experience and achievements as a corporate manager. He has also promoted a transparent corporate governance structure by separating management supervision from management execution since he assumed the office of Representative Director, Chairman & CEO in April 2016. The Company nominated him as a candidate for Director because we believe that he will continue to contribute to the supervision of the global group management by taking advantage of his many years of experience as Chairman of the Board and his management experience at the Company and overseas group companies.		
2	Kazuaki Tokiwa (October 8, 1960) [Reappointment]	March 1983 Joined the Company April 2002 General Manager, Sales & Marketing Dept., RIMTEC CORPORATION January 2007 Managing Director, RIKEN ELASTOMERS CORPORATION October 2011 Deputy General Manager, Compound Div.; General Manager, Compound Sales & Marketing Dept., RIKEN TECHNOS CORPORATION April 2013 Vice Office Manager, Corporate Planning Office June 2013 Director; Office Manager, Corporate Planning Office April 2016 Representative Director, President & COO (to present) [Significant concurrent positions] None	29,600
	[Reason for nomination as candidate for Director] Mr. Kazuaki Tokiwa carried out various measures to realize the Group's management strategy and business plan in the corporate planning division. He also has extensive experience and achievements as a corporate manager at the overseas group companies. He has promoted various measures in the mid-term business plan by making use of the Company's global network and played a leading role in the Group's management as Representative Director, President & COO since April 2016. The Company nominated him as a candidate for Director because we believe that he will continue to contribute to the global group management.		

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
3	Masamitsu Sumiyoshi (June 9, 1956) [Reappointment]	March 1980 September 2006 April 2008 April 2012 June 2012 April 2014 June 2014 April 2016 [Significant concurrent positions] None	28,300
		<p>[Reason for nomination as candidate for Director] Mr. Masamitsu Sumiyoshi has extensive work and management experience at the Company's sales & marketing department and procurement department. He has also contributed to strengthening the global competitiveness by promoting a global sales structure, etc. as the Company's Representative Director since June 2014 and forms the core of the Company's group management. The Company nominated him as a candidate for Director because we believe that he will continue to contribute to the global group management.</p>	
4	Junji Irie (July 27, 1958) [Reappointment]	April 1981 April 2009 May 2011 June 2011 June 2012 April 2013 April 2016 January 2017 April 2017 October 2017 [Significant concurrent positions] None	29,100
		<p>[Reason for nomination as candidate for Director] Mr. Junji Irie has extensive work experience at leading commercial banks and has considerable insight into management derived from his experience working as a corporate executive. He has also carried out operational reforms and revised the corporate governance structure at the Company's administration division and legal division, and thereby has contributed to strengthening the effectiveness of the Board of Directors' decision-making and supervising function. He has also gained experience in streamlining the group management at the Company's corporate planning department. The Company nominated him as a candidate for Director because we believe that he will henceforth contribute to the establishment administrative structure of the group by taking advantage of group synergy.</p>	

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
5	Gakuyuki Kajiyama (October 29, 1962) [Reappointment]	<p>March 1985 Joined the Company</p> <p>June 2008 Office Manager, Nagoya Sales Office; Office Manager, Compound Vehicle R&D Office</p> <p>March 2010 Deputy General Manager, Compound Div.</p> <p>April 2011 Vice Office Manager, Corporate Planning Office</p> <p>September 2011 Managing Director, RIKEN ELASTOMERS CORPORATION</p> <p>April 2016 Executive Officer, RIKEN TECHNOS CORPORATION; Managing Director, RIKEN ELASTOMERS CORPORATION</p> <p>April 2017 Senior Executive Officer; General Manager, Corporate Planning Div., RIKEN TECHNOS CORPORATION</p> <p>June 2017 Director, Senior Executive Officer; General Manager, Corporate Planning Div. (to present)</p> <p>[Significant concurrent positions] None</p>	15,300
<p>[Reason for nomination as candidate for Director]</p> <p>Mr. Gakuyuki Kajiyama has extensive work experience at the Company's technical department and sales & marketing department. He has also contributed to strengthening the global competitiveness including promoting a global sales & marketing structure focused on North America, as a corporate manager of overseas group companies. He has engaged in the formulation and planning of management and business strategy of the entire Group in the Company's corporate planning department since April 2017, and has promoted various measures in the mid-term business plan. The Company nominated him as a candidate for Director because we believe that he will continue to contribute to the global group management.</p>			

(Note) No special interests exist between any of the above candidates and the Company.

Proposal 3: Election of 4 Directors serving as Audit & Supervisory Committee Members

The terms of office of all 4 Directors serving as Audit & Supervisory Committee Members will expire at the conclusion of this meeting. Accordingly, the election of 4 Directors serving as Audit & Supervisory Committee Members is proposed.

The Audit & Supervisory Committee previously has given its approval.

The candidates for Directors serving as Audit & Supervisory Committee Members are as follows:

No.	Name (Date of birth)	Past experience, positions and significant concurrent positions	Number of shares of the Company held	
1	Masato Koizumi (October 24, 1959) [New appointment]	October 1997 April 2006 June 2008 April 2010 September 2012 January 2016 April 2016 January 2017 April 2018 [Significant concurrent positions] None	Joined the Company Office Manager, Legal Office Office Manager, Corporate Planning Office General Manager, Accounting Dept. General Manager, Computer System Development Dept. Office Manager, Operational Administration Office Executive Officer; Office Manager, Operational Administration Office Executive Officer; Office Manager, Operational Administration Office; General Manager, Computer System Development Dept. Director assigned to Sales & Marketing Div. (to present)	3,300
		[Reason for nomination as candidate for Director serving as Audit & Supervisory Committee Member] Mr. Masato Koizumi has extensive work experience at the Company's administrative department, corporate planning department, and sales and marketing department. He also has significant insight into management derived from his experience serving as the Company's Executive Officer since April 2016. The Company nominated him as a candidate for Director serving as Audit & Supervisory Committee Member because we believe that he will contribute to the auditing and supervision of the Group's management by taking advantage of the aforesaid knowledge and experience.		
2	Takayuki Hayakawa (February 16, 1954) [Reappointment] [Outside Director] [Independent Director]	April 1972 April 2006 April 2008 May 2009 June 2010 June 2013 June 2016 [Significant concurrent positions] • Outside Director, TKP Corporation • Outside Director, Toyo Kosan Co., Ltd.	Joined The Taiyo Bank Limited (current Sumitomo Mitsui Banking Corporation) Executive Officer; General Manager, East Japan the 3rd Corporate Marketing Div.; Sumitomo Mitsui Banking Corporation Executive Officer; General Manager, East Tokyo Corporate Marketing Div. Senior Managing Executive Officer, Ginsen Co., Ltd. Representative Director & President, Yoei Holding Co., Ltd.; Representative Director & President, Yoei Co., Ltd. Outside Corporate Auditor, RIKEN TECHNOS CORPORATION Outside Director serving as Audit & Supervisory Committee Member (to present)	5,900
		[Reason for nomination as candidate for Outside Director serving as Audit & Supervisory Committee Member] Mr. Takayuki Hayakawa has considerable knowledge about finance and accounting and wide knowledge about corporate management derived from his many years of experience working at leading commercial banks. He also has deep insight into management derived from his experience as a corporate executive at each company. He has provided wide-ranging and objective audits and advice to the management as an Outside Corporate Auditor of the Company since June 2013 and as an Outside Director serving as Audit & Supervisory Committee Member since June 2016. The Company nominated him as a candidate for Outside Director serving as Audit & Supervisory Committee Member because we believe that he will continue to contribute to the auditing and supervision of the Group's management.		

No.	Name (Date of birth)	Past experience, positions and significant concurrent positions	Number of shares of the Company held
3	Shigeharu Nakamura (September 17, 1953) [Reappointment] [Outside Director] [Independent Director]	April 1976 Joined The Saitama Bank, Ltd. (current Saitama Resona Bank, Limited) June 2005 Managing Executive Officer in charge of Finance Div., Resona Bank, Limited June 2006 Director, Senior Managing Executive Officer in charge of Finance Div. and in charge of Corporate Governance Office June 2008 Representative Director, Vice President, & Executive Officer in charge of Human Resources Division and in charge of Corporate Governance Secretariat April 2012 Representative Director & President, Resona Research Institute Co., Ltd. April 2014 Advisor June 2014 Outside Corporate Auditor, RIKEN TECHNOS CORPORATION June 2016 Outside Director serving as Audit & Supervisory Committee Member (to present) [Significant concurrent positions] • Director and Audit & Supervisory Committee Member, TOYO KANETSU K.K. • Auditor, F-TECH INC.	2,600
[Reason for nomination as candidate for Outside Director serving as Audit & Supervisory Committee Member] Mr. Shigeharu Nakamura has many years of experience as an officer responsible for risk management and corporate governance at leading commercial banks, as well as deep insight into management derived from his experience as a corporate executive at each company. He has provided audits and advice to the management from wide and objective perspective as an Outside Corporate Auditor of the Company from June 2014 and as an Outside Director serving as Audit & Supervisory Committee Member from June 2016. The Company nominated him as a candidate for Outside Director serving as Audit & Supervisory Committee Member because we believe that he will continue to contribute to the auditing and supervision of the Group's management.			

No.	Name (Date of birth)	Past experience, positions and significant concurrent positions	Number of shares of the Company held
4	Kazuma Shibata (November 10, 1957) [New appointment] [Outside Director] [Independent Director]	<p>April 1982 Joined The Yasuda Fire and Marine Insurance Co., Ltd. (current Sampo Japan Nipponkoa Insurance Inc.)</p> <p>April 2007 General Manager, Kanagawa Service Center, Sampo Japan Insurance Inc. (current Sampo Japan Nipponkoa Insurance Inc.)</p> <p>April 2010 General Manager, The 2nd Sales Dept., Kanto Service Center, Sampo Japan Nipponkoa Insurance Inc.</p> <p>April 2012 Executive Officer; General Manager, Sales Dept., Tokyo Service Center</p> <p>April 2013 Executive Officer; General Manager, The 1st Tokyo Insurance Claims Service Dept.; General Manager, The 2nd Tokyo Insurance Claims Service Dept.</p> <p>October 2013 Executive Officer; General Manager, The 2nd Tokyo Insurance Claims Service Dept.; Special Mission General Manager, The 1st Tokyo Insurance Claims Service Dept.</p> <p>April 2014 Auditor, National Hospital Organization</p> <p>April 2016 Director, National Hospital Organization</p> <p>[Significant concurrent positions] None</p>	0
<p>[Reason for nomination as candidate for Outside Director serving as Audit & Supervisory Committee Member] Mr. Kazuma Shibata has deep insight into management derived from his involvement in companies in various types of businesses and industries through his experience working in a casualty insurance company, etc. The Company nominated him as a candidate for Outside Director serving as Audit & Supervisory Committee Member because we believe that he will henceforth contribute to the auditing and supervision of the Group's management as the Company's Outside Director.</p>			

(Notes)

1. No special interests exist between any of the above candidates and the Company.
2. Matters concerning candidates for Outside Directors:
 - (1) Messrs. Takayuki Hayakawa, Shigeharu Nakamura, and Kazuma Shibata are candidates for Outside Directors serving as Audit & Supervisory Committee Members.
 - (2) Messrs. Takayuki Hayakawa and Shigeharu Nakamura are currently Outside Directors serving as Audit & Supervisory Committee Members of the Company, and their terms of office will be two years at the conclusion of this meeting.
 - (3) Mr. Shigeharu Nakamura is scheduled to become an External Director of The Shoko Chukin Bank, Ltd. on June 21, 2018.
 - (4) The Company has entered into agreements with Messrs. Takayuki Hayakawa and Shigeharu Nakamura to limit their liability for damages pursuant to Article 427, Paragraph 1 of the Companies Act. If their reelection is approved, the Company will continue the said agreements with them. If the election of Mr. Kazuma Shibata for Outside Director serving as Audit & Supervisory Committee Member is approved, the Company will also enter into the said agreement with him. The maximum amount of liability under the said agreement is the minimum liability amount stipulated by laws and regulations.
 - (5) The Company currently registers Messrs. Takayuki Hayakawa and Shigeharu Nakamura as Independent Directors stipulated by the Tokyo Stock Exchange. If their reelection is approved, the Company will continue to register them as Independent Directors. If the election of Mr. Kazuma Shibata for Outside Director serving as Audit & Supervisory Committee Member is approved, the Company will register him as an Independent Director stipulated by the Tokyo Stock Exchange.